



AN EXPLAINER:

RANKING OF METROS WHERE IMMIGRANTS ARE THRIVING AND WHERE THEY ARE MOVING

The George W. Bush Institute-SMU Economic Growth Initiative has ranked U.S. metro areas for where immigrants are thriving best in America today, in a new report "Immigrants and Opportunity in America's Cities."

Table 1

Where Immigrants are Thriving Best: Top 25 Large Metros (out of America's 100 largest metro areas)

	Metro Area	Avg z-score
1	San Jose-Sunnyvale-Santa Clara, CA	2.23
2	Baltimore-Columbia-Towson, MD	1.21
3	San Francisco-Oakland-Berkeley, CA	1.18
4	Seattle-Tacoma-Bellevue, WA	1.11
5	Washington-Arlington-Alexandria, DC-VA-MD-WV	1.08
6	St. Louis, MO-IL	1.02
7	Pittsburgh, PA	1.01
8	Raleigh-Cary, NC	0.84
9	Jackson, MS	0.80
10	Cincinnati, OH-KY-IN	0.71
11	Hartford-East Hartford-Middletown, CT	0.67
12	Detroit-Warren-Dearborn, MI	0.67
13	Albany-Schenectady-Troy, NY	0.58
14	Madison, WI	0.56
15	Worcester, MA-CT	0.56
16	Philadelphia-Camden-Wilmington, PA-NJ-DE-MD	0.52
17	Bridgeport-Stamford-Norwalk, CT	0.51
18	Boston-Cambridge-Newton, MA-NH	0.51
19	Harrisburg-Carlisle, PA	0.50
20	Richmond, VA	0.48
21	Colorado Springs, CO	0.40
22	Atlanta-Sandy Springs-Alpharetta, GA	0.35
	Dayton-Kettering, OH	0.33
	Virginia Beach-Norfolk-Newport News, VA-NC	0.32
25	Jacksonville, FL	0.28
	Population-Weighted Average, Top 100 Metros	0.00

Source: Author's calculations based on U.S. Census Bureau data. See full ranking of America's 100 largest metros in Appendix 2 of the main report and all underlying data in the online data appendix to this report.

- **Best-performing metros** for immigrant well-being include major technology centers, college towns, and mid-Atlantic and Midwestern metros that have been intentional in welcoming immigrants and helping them thrive, based on new rankings from the Bush Institute-SMU Economic Growth Initiative.
- Immigrant populations in most metro areas are thriving better in suburban counties than neighboring core
 counties, county-level data in our report confirm.

Immigrants moving within the United States over the past decade are making very different choices regarding where to live and work than newly arriving immigrants, according to the report.

Table 2
Immigration Rates, 2010-2020: Top 25 Metros (of America's 100 largest metro areas)

			Absol Net Immigration	
		%	Tillingration	
		Immig		Abs
	Metro Area	Rate	Rank	Number
	Wetto Mea	111110	Kank	114111001
1	Miami-Fort Lauderdale-Pompano Beach, FL	12.1%	2	678,385
2	Orlando-Kissimmee-Sanford, FL	9.5%	11	203,049
3	San Jose-Sunnyvale-Santa Clara, CA	8.6%	14	157,896
4	Boston-Cambridge-Newton, MA-NH	7.0%	6	320,383
5	Washington-Arlington-Alexandria, DC-VA-MD-WV	6.7%	3	378,696
6	Seattle-Tacoma-Bellevue, WA	6.4%	9	221,774
7	Houston-The Woodlands-Sugar Land, TX	6.2%	4	369,811
8	Bridgeport-Stamford-Norwalk, CT	5.6%	29	51,164
9	San Francisco-Oakland-Berkeley, CA	5.5%	8	237,403
10	Cape Coral-Fort Myers, FL	4.9%	48	30,517
11	Urban Honolulu, HI	4.9%	32	46,772
12	New York-Newark-Jersey City, NY-NJ-PA	4.8%	1	910,113
13	Springfield, MA	4.7%	46	32,428
14	Worcester, MA-CT	4.3%	39	39,538
15	Tampa-St. Petersburg-Clearwater, FL	4.3%	16	119,843
16	Hartford-East Hartford-Middletown, CT	4.2%	28	51,371
17	Lakeland-Winter Haven, FL	4.2%	55	25,422
18	Dallas-Fort Worth-Arlington, TX	4.1%	7	265,113
19	New Haven-Milford, CT	4.1%	42	35,231
20	Austin-Round Rock-Georgetown, TX	4.1%	21	70,042
21	Durham-Chapel Hill, NC	4.0%	58	22,452
22	Columbus, OH	3.7%	22	69,678
23	Raleigh-Cary, NC	3.5%	36	40,111
24	Allentown-Bethlehem-Easton, PA-NJ	3.3%	50	27,334
25	San Diego-Chula Vista-Carlsbad, CA	3.3%	18	102,942
	Pop-Weighted Average, Top 100 Metros	3.6%		

Source: Author's calculations based on U.S. Census Bureau data. See full ranking of America's 100 largest metros in Appendix 2 of the main report and all underlying data in the <u>online data appendix</u> to this report.

Newly arriving immigrants tend to choose traditional metros consistent with historical patterns— **New York**, **Los Angeles**, **Chicago**, and **Miami**. But in all four metros, immigrants experience relatively low median living standards after adjusting for local costs of living—driving large out-migration to other metro areas.

Table 3

Estimated Net Inbound Domestic Migration* Rates by Immigrants, 2010-2020: Top 25 Metros (of America's 100 largest metro areas)

		Estimated	Absolute Net In-Migration	
	Metro Area	% Net Dom Mig Rate	Rank	Absolute Number
	Wietro Area	Nate	Itank	Tumber
1	Cape Coral-Fort Myers, FL	2.9%	25	17,831
2	Las Vegas-Henderson-Paradise, NV	2.8%	4	55,070
3	North Port-Sarasota-Bradenton, FL	2.8%	24	19,601
4	Jacksonville, FL	2.1%	18	28,758
5	Louisville/Jefferson County, KY-IN	2.0%	23	23,845
	Tampa-St. Petersburg-Clearwater, FL	2.0%	5	54,396
7	Knoxville, TN	1.9%	29	15,713
8	Sacramento-Roseville-Folsom, CA	1.9%	6	40,617
9	Austin-Round Rock-Georgetown, TX	1.9%	12	32,448
10	Tulsa, OK	1.9%	26	17,397
11	Nashville-DavidsonMurfreesboroFranklin, TN	1.7%	20	27,299
12	ScrantonWilkes-Barre, PA	1.6%	43	9,283
13	Charleston-North Charleston, SC	1.6%	38	10,977
14	Albany-Schenectady-Troy, NY	1.6%	32	14,171
15	Pittsburgh, PA	1.6%	7	36,937
16	San Antonio-New Braunfels, TX	1.6%	11	33,515
17	Boise City, ID	1.5%	42	9,510
18	Deltona-Daytona Beach-Ormond Beach, FL	1.5%	45	9,062
19	Charlotte-Concord-Gastonia, NC-SC	1.5%	10	33,858
20	Palm Bay-Melbourne-Titus ville, FL	1.5%	52	8,132
21	Spokane-Spokane Valley, WA	1.5%	53	7,680
22	Omaha-Council Bluffs, NE-IA	1.5%	34	12,900
23	Kansas City, MO-KS	1.5%	15	29,608
24	Dayton-Kettering, OH	1.5%	36	11,681
25	Augusta-Richmond County, GA-SC	1.4%	51	8,138
	Population-Weighted Average, Top 100 Metros	-0.1%		

^{*}We define Net Inbound Domestic Migration Rate for each metro area as the estimated number of foreign-born people moving into the metro area from elsewhere in the United States between 2010 and 2020 divided by the metro's total 2010 population.

Source: Author's calculations based on U.S. Census Bureau data. See explanation of our methodology in Appendix 1 of our main report and a full ranking of America's 100 largest metros in Appendix 2. All underlying data is available in the online data appendix to this report.

Among metros smaller than America's 100 largest, top performers for immigrant well-being, immigration rates, and domestic in-migration rates primarily consist of college towns, as we define them in the report. They also include a handful of metros with one high value-added, dominant employer or industry: **Fayetteville-Springdale-Rogers**, **Arkansas** (home to Walmart); **Rochester**, **Minnesota** (headquarters of the Mayo Clinic); and Midland, Texas (center of the West Texas oil and gas industry).

Immigrants making secondary moves within the United States mirror those of native-born people, except immigrants are more likely to choose metros focused on welcoming them. Leading destinations include **Dallas-Fort Worth; Austin, Texas; San Antonio, Texas; Nashville, Tennessee; Knoxville, Tennessee; Charlotte, North Carolina; Tampa, Florida; Jacksonville, Florida; Northport-Sarasota-Bradenton, Florida; Cape Coral-Fort Myers, Florida; and Boise, Idaho**.

ABOUT THE GEORGE W. BUSH INSTITUTE

The George W. Bush Institute is a solution-oriented nonpartisan policy organization focused on ensuring opportunity for all, strengthening democracy, and advancing free societies. Housed within the George W. Bush Presidential Center, the Bush Institute is rooted in compassionate conservative values and committed to creating positive, meaningful, and lasting change at home and abroad. We utilize our unique platform and convening power to advance solutions to national and global issues of the day. Learn more at bushcenter.org.

GEORGE W. BUSH INSTITUTE-SMU ECONOMIC GROWTH INITIATIVE

The Bush Institute-SMU Economic Growth Initiative combines the public policy expertise of the George W. Bush Institute and the academic expertise of SMU. The joint initiative draws from economic policy-making experience at the highest levels and from cutting edge academic research to identify ideas for promoting innovation, entrepreneurship, and faster, more inclusive growth through global competitiveness and sound immigration policy.





BUSHCENTER.ORG